



# Struggling with GENERIC CRM

Software

## Upgrade to Iteshub CRM services

Streamline your Operation

Manage leads, track customer interactions, automate follow-ups, and boost sales — **all in one place.**

Improve customer relationships, increase productivity, and make **data-driven decisions effortlessly.**



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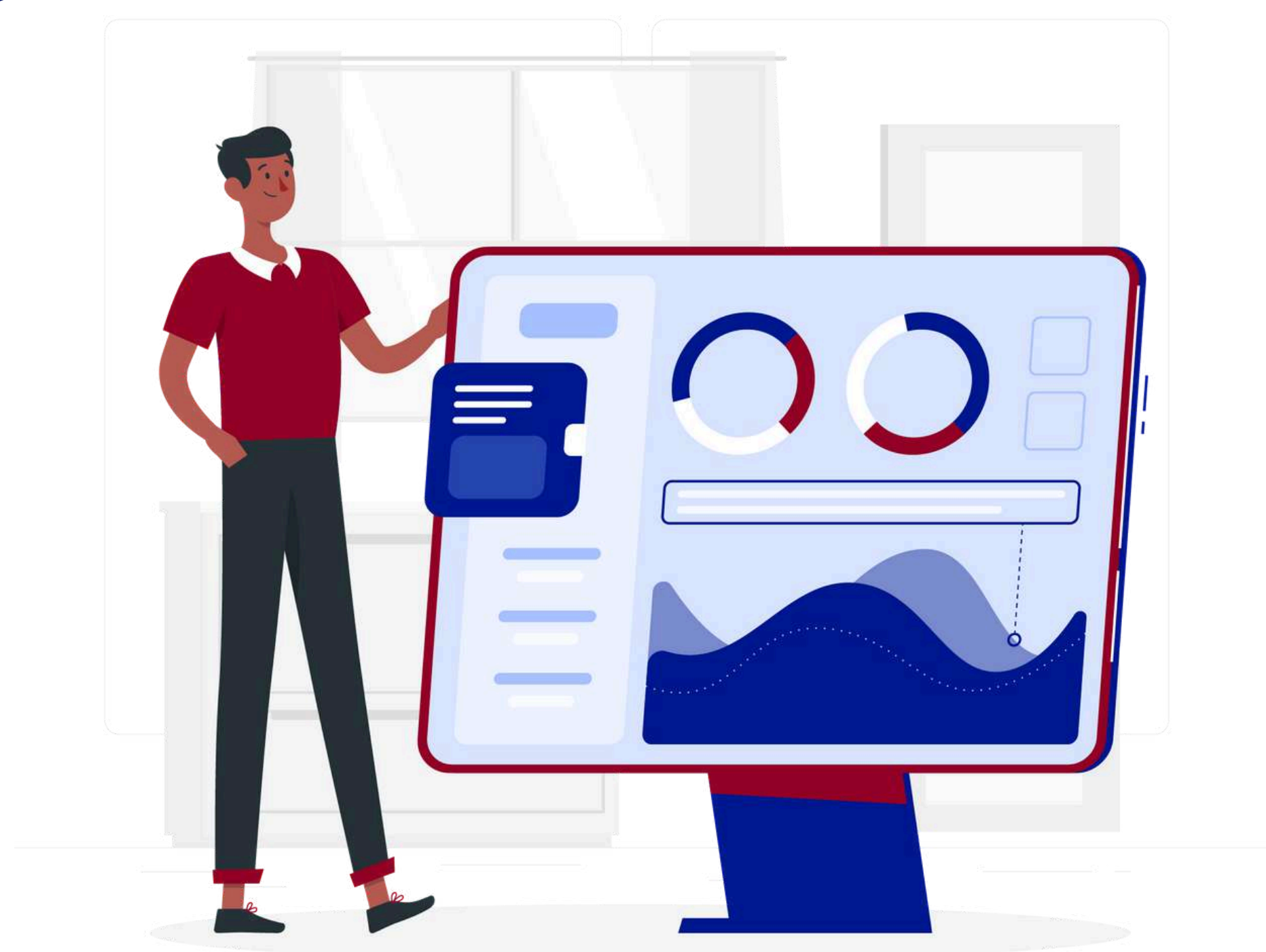


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# WHY CHOOSE OUR CRM?

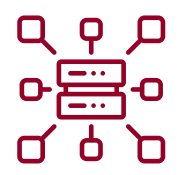



**Efficiency Meets Customer Satisfaction**



## Key Features:

-  Lead & Contact Management
-  Sales Pipeline Tracking
-  Email & SMS Integration
-  Analytics & Reports

## Benefits:

-  Centralized customer data
-  Better team collaboration
-  Faster sales closure
-  Improved customer retention



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# How CRM helps in your Business?

## Uses of CRM Software:



### Centralizes Customer Data

Access all customer interactions and information in one place.



### Improves Customer Service

Track support requests and respond faster.



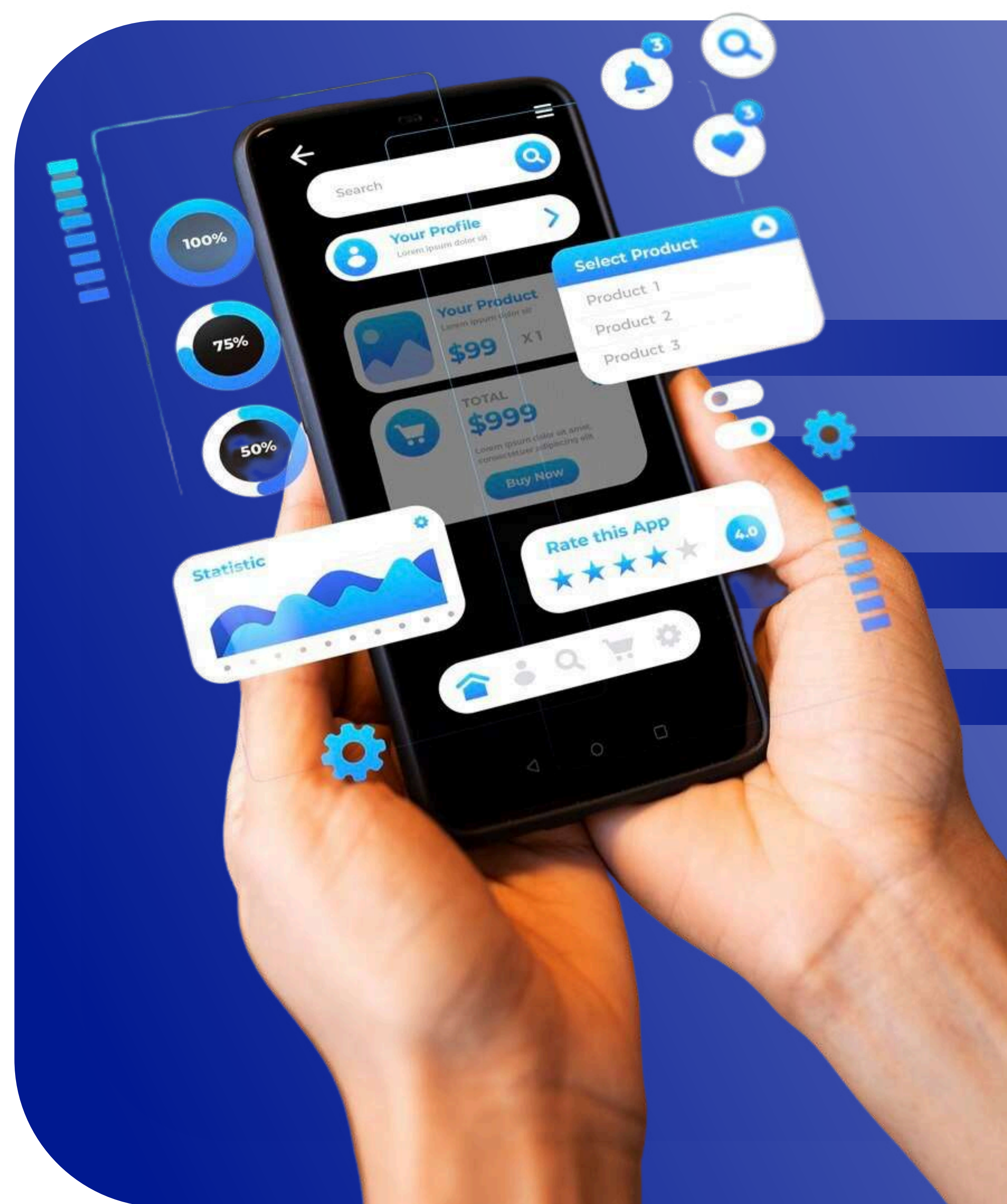
### Boosts Sales and Marketing

Manage leads, automate follow-ups, and close deals efficiently.



### Streamlines Workflow

Automate repetitive tasks like reminders, emails, and updates.



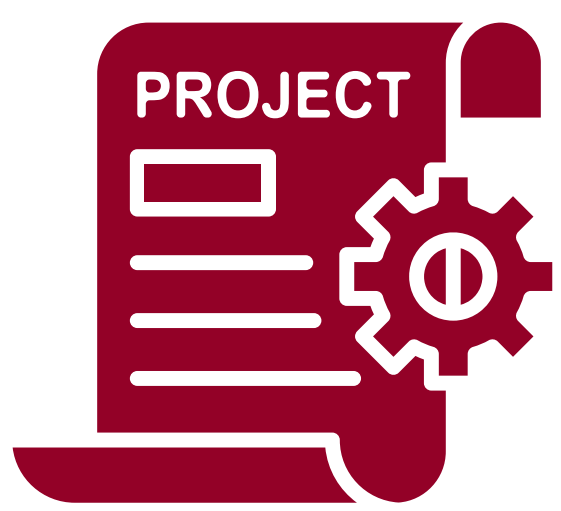
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# *Core Features of* CRM Software:



## Projects

Manage, invoice, and track tasks for projects



## Invoices

Easily create and send professional invoices



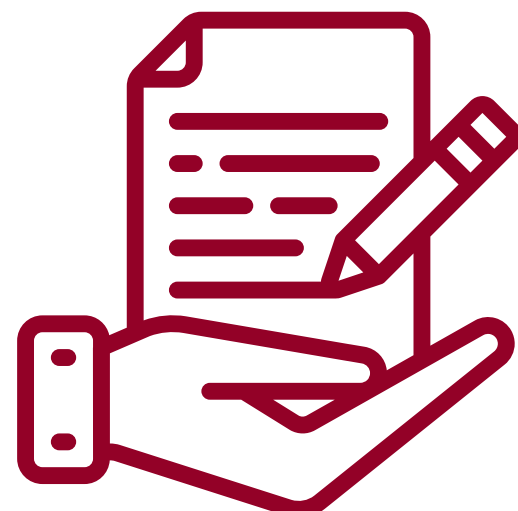
## Stripe Subscriptions

Automate subscription billing for faster payments



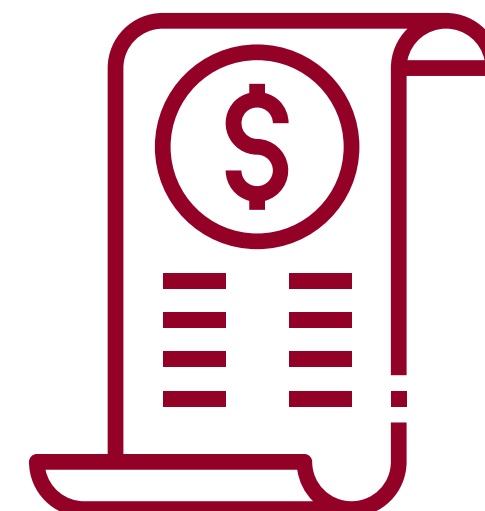
## Estimates

Create and convert estimates to invoices seamlessly



## Proposals

Craft stunning, custom proposals for clients.



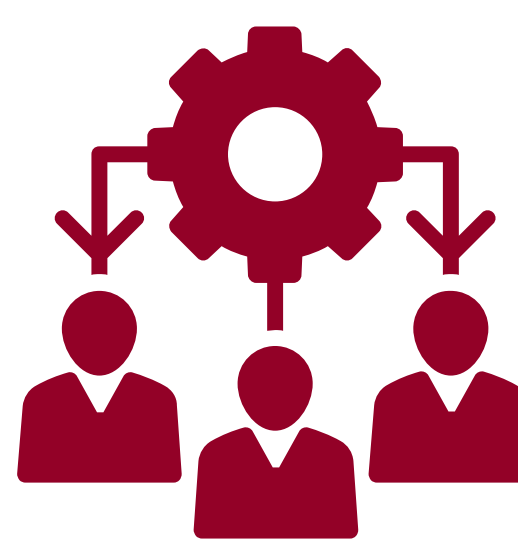
## Expenses

Track, manage, and bill recurring project expenses



## Payments

Accept multi-currency payments with partial payment options



## Lead Management

Organize, track, and follow up on leads



## Web to Lead Forms

Capture and convert website leads directly



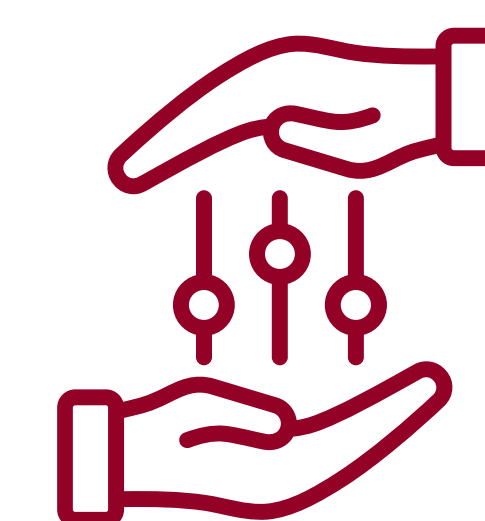
## Support System

Auto-ticketing with predefined replies for fast resolution



## Calendar

Stay organized with a comprehensive event calendar



## Custom Fields

Personalize CRM with custom fields for all features



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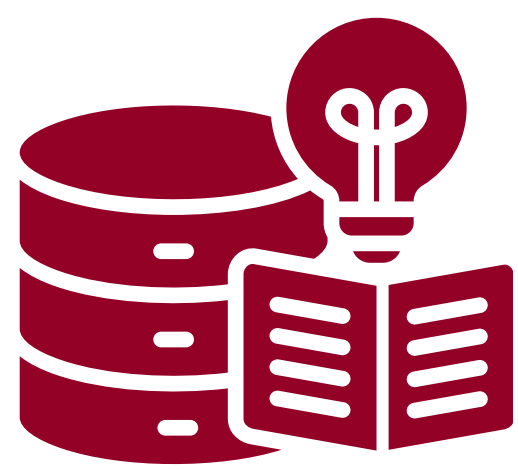


# *Core Features of* **CRM Software:**



## **Tasks**

Assign tasks, track progress, and collaborate efficiently



## **Knowledge Base**

Share helpful articles to assist customers



## **Contracts**

Send and manage contracts with e-signature options



## **Reports**

Generate detailed reports on income and performance



## **Goals Tracking**

Set, track, and achieve sales goals effectively



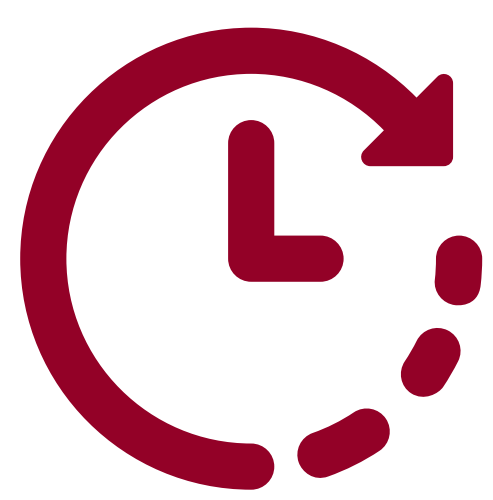
## **Personal To-Do List**

Manage tasks and boost personal productivity



## **Customer Portal**

Clients track projects and financial data securely



## **Task Timers**

Track time spent on tasks for accurate billing



## **Timesheet Reports**

View and analyze time logs by projects



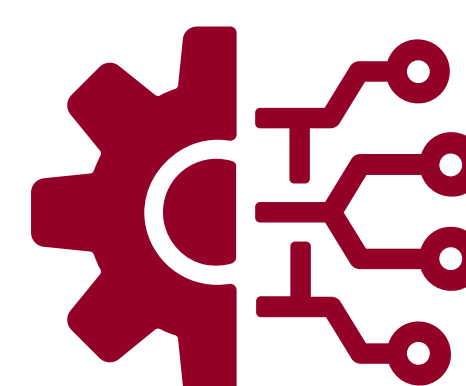
## **Project Milestones**

Organize tasks with milestones for smooth workflow



## **E-Signature**

Simplify document signing with e-signature options



## **Automation**

A fully automated solution to simplify and speed up your tasks.



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# Get Started Today

**Talk to our CRM expert**

Let's take your customer  
management to the next level.

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**OUR CLIENTS 1100+**

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## **AWARDS AND ACHIEVEMENT**



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